

Market Commentary

Overnight global action was Positive: On 28st Nov, U.S. markets up with S&P 500 +36.73 pts (+0.54%), Dow Jones up by +289.67 pts (+0.61%) and Nasdaq up by +197.58 pts (+0.87%). India VIX was down by ~1.4%. GIFT Nifty is trading down at ~26,522 (-17.50 pts, -0.11%) indicating Indian markets will open positively.

On 28st Nov, advance decline ratio on NSE was 3187: 1527 and BSE was 1960 2197 which showed positive in the overall markets.

Index Options Data Analysis:

Sensex max call OI is at 86,000 max put OI is at 85,500 with PCR of 0.9

Nifty max call OI is at 26,000 and max put OI is at 26,500 with PCR of 1.1

Bank Nifty max call OI both is at 58,800 with PCR of 1.16

Securities in Ban for F&O Trade for 1st – Dec –2025:

NIL

Sectors in Focus:

Auto : Nifty Auto index up by +0.62% with **M&M (+2.17%)**, **EXIDEIND (1.79%)**, and **HEROMOTOCO (+0.80%)** Among the contributors.

Pharma: Nifty Pharma index was up by +0.59 % with **IPCLAB (3.65%)**, **LAURASLAB (+2.92%)** and **ABBTINDIA (+2.58%)** among the top gainers.

Media: Nifty media index down by +0.55% with **Zeel (+3.37%)**, **Network India (+0.02%)**, and **TIPMUSIC (+1.59%)** Among the contributors.

Oil& Gas : Nifty Oil& Gas index was down by -0.69 % with **GAIL (-4.09%)**, **GSPL (-2.22%)** and **BPCL (-1.51%)** contributing negatively to the index.

Financial Services : Nifty Financial Services index down by -0.72 with **SBILIFE (-1.72%)**, **HDFCLIFE (-1.36%)**, and **SHRIRAMFIN (-1.35%)** Among the contributors.

Realty : Nifty Realty index was down by -0.19% with **ANATRAJ (-1.44%)**, **OBEROIRLT (-0.76%)** and **LODHA (-0.53%)** among the top losers.

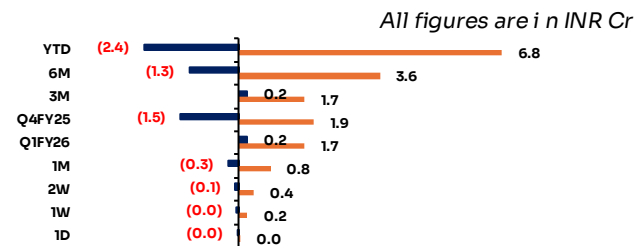
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Fund Flow Activity (1st Dec 2025)

	Buy	Sell	Net
DII	14,627	10,479	4,148
FII/FPI	10,175	13,970	(3,796)

■ Net FII (in INR Lakh Cr) ■ Net DII (in INR Lakh Cr)



Indian Indices

	CMP	1D (%)	YTD (%)	P/E x
Gift Nifty	26,522	(0.1)	1.9	23.9
BSE Sensex 30	85,707	(0.0)	2.1	22.4
Nifty 50	26,203	(0.1)	1.9	23.8
India VIX	12	(1.4)	(4.4)	NA
Nifty Bank	59,753	0.0	3.4	17.6
Nifty Next 50	69,137	0.1	(1.0)	69.1
Nifty 500	23,933	(0.1)	0.9	22.5
NIFTY Mid 100	61,043	(0.1)	2.0	31.4
Nifty Small 250	16,733	(0.2)	(3.4)	28.2
USD/INR	89.4	(0.0)	0.7	
Dollar Index	99.4	(0.1)	(0.2)	
WTI Crude (\$/bbl)	58.6	(0.2)	(4.0)	
Gold (\$)	4,270	1.3	6.8	
India 10Y	6.53%	0.2	(0.0)	
India 2Y	5.73%	(0.7)	(0.0)	
India 1Y	5.47%	(1.3)	(2.7)	
Bank Rate	5.75%	NA	NA	

Global Markets

	CMP	1D (%)	YTD (%)	P/E x
S&P 500	6,849	0.5	16.5	29.6
Dow Jones	47,716	0.6	12.2	23.0
Industrial Average				
Nasdaq 100	25,435	0.8	21.1	41.8
FTSE 100	9,721	0.3	18.9	15.3
CAC 40	8,123	0.3	10.1	15.0
DAX	23,837	0.3	19.7	14.0
Nikkei 225	50,254	0.2	26.0	26.8
Hang Seng	25,859	(0.3)	28.9	12.6
Shanghai Composite	3,889	0.3	16.0	15.0
KOSPI	3,927	(1.5)	63.6	13.0
S&P/ASX 200	8,614	(0.0)	5.6	18.0

Stocks in the News

- Mahindra & Mahindra Limited (CMP: 3757.8, MCap: 4,67,293, Sector: Automobiles, Valuation: 26.57x FY26 P/E)**
 Mahindra & Mahindra, through its subsidiary Mahindra Lifespace Developers Limited, acquired a strategic entity to bolster its real estate portfolio, supporting long-term growth plans in the sector. This acquisition is a significant step towards strengthening its position in real estate development.
News Source: [M&M](#)
- NTPC Limited (CMP: 326.6, MCap: 3,16,693, Sector: Power Generation & Distribution, Valuation: 8.99x FY26 EV/EBITDA)**
 NTPC received NCLT approval for a resolution plan with MAHAGENCO for Sinnar Thermal Power Limited under CIRP, marking a key step in resolving financial distress and acquiring strategic assets.
News Source: [NTPC](#)
- Adani Enterprises Limited (CMP: 2281.05, MCap: 2,94,867, Sector: Conglomerate, Valuation: 47.11x FY26 P/E)**
 Adani Enterprises completed the acquisition of a strategic entity, finalizing a key disinvestment or investment transaction to enhance its diversified business portfolio.
News Source: [ADANIENT](#)
- Paytm (One 97 Communications Limited) (CMP: 1321.2, MCap: 84,466, Sector: Financial Technology, Valuation: 336.1x FY26 P/E)**
 Paytm updated on the simplification of its group structure and the transfer of its offline merchant payments business to Paytm Payments Services Limited, a wholly-owned subsidiary, to streamline operations.
News Source: [PAYTM](#)
- Dalmia Bharat Limited (CMP: 2009.25, MCap: 37,686, Sector: Cement, Valuation: 35.99x FY26 P/E)**
 Dalmia Bharat provided clarification on media reports to address public speculations, ensuring transparency and maintaining investor confidence regarding its operations and strategic direction. Additionally, Tamil Nadu tax authorities dropped a demand notice of ₹266.3 crore, resolving a significant regulatory issue.
News Source: [DALBHARAT](#)

Derivatives Position (Combined#)

Stock	% Chg OI	%Chg LTP
Long		
MOTHERSON	10.3	0.3
ASHOKLEY	6.3	10.3
LAURUSLABS	4.9	1.9
KOTAKBANK	1.8	0.7
TATAPOWER	0.8	0.1
Short		
KAYNES	22.1	(0.9)
ADANIENT	10.1	(1.3)
TIINDIA	8.1	0.4
EICHERMOT	7.4	(1.1)
ANGELONE	6.3	(1.2)
Long Unwinding		
ADANIGREEN	(4.2)	(0.5)
IIFL	(2.7)	(0.2)
HINDPETRO	(2.5)	(0.8)
MANAPPURAM	(2.9)	(0.2)
GMRAIRPORT	(9.4)	(0.7)
Short Unwinding		
SBILIFE	(6.3)	1.4
COLPAL	(6.3)	0.2
CYIENT	(4.2)	0.2
SIEMENS	(3.9)	1.5
ETERNAL	(3.4)	0.8

Sectoral Indices

	CMP	1D (%)	YTD (%)	P/E(x)
Nifty Auto	27,775	0.6	21.6	27,775
Nifty IT	37,406	(0.1)	(13.7)	37,406
Nifty Fin Ser	27,890	(0.2)	18.6	27,890
Nifty Pharma	22,998	0.6	(1.8)	22,998
Nifty Services	34,004	(0.3)	8.2	34,004
Nifty Cons Dur	37,882	0.1	(9.4)	37,882
Nifty PSE	9,744	(0.7)	2.2	9,744
Nifty FMCG	55,596	0.2	(2.1)	55,596
Nifty Pvt Bank	28,789	(0.0)	16.2	28,789
Nifty PSU Bank	8,514	0.1	30.2	8,514
Nifty India Cons	12,472	0.2	9.8	12,472
Nifty Realty	903	(0.2)	(14.2)	903
Nifty Infra	9,654	(0.3)	14.1	9,654
Nifty Energy	35,548	(0.6)	1.0	35,548
Nifty Healthcare	15,031	0.6	0.5	15,031
Nifty India Mfg	15,305	0.2	10.7	15,305
Nifty Media	1,468	0.6	(19.2)	1,468
Nifty Metal	10,293	0.2	19.0	10,293
Nifty Oil & Gas	12,034	(0.7)	12.0	12,034
Nifty Comm	9,211	(0.1)	13.4	9,211

6. **Gabriel India Limited (CMP: 1028.45, MCap: 14,773, Sector: Automotive Components, Valuation: 50.11x FY26 P/E)** Gabriel India announced an update on its Joint Venture Agreement with SK Enmove Co., Ltd., extending the closure date to finalize terms or operational alignments in their strategic partnership.
News Source: [NSE-NEWGEN](#)

7. **Sterling and Wilson Renewable Energy Limited (CMP: 225.95, MCap: 5,276, Sector: Renewable Energy, Valuation: 12.52x FY26 EV/EBITDA)** Sterling and Wilson provided an update on an Indemnity Agreement with Shapoorji Pallonji, Khurshed Yazdi Daruvala, and Reliance New Energy Limited, addressing liabilities to safeguard stakeholder interests.
News Source: [SWSOLAR](#)

8. **Ashoka Buildcon Limited (CMP: 177.75, MCap: 4,989, Sector: Construction & Engineering, Valuation: 2.13x TTM EV/EBITDA)** Ashoka Buildcon acquired a stake in Ashoka Concessions Limited to make it a wholly-owned subsidiary, consolidating control over key infrastructure assets.
News Source: [ASHOKA](#)

9. **Camlin Fine Sciences Limited (CMP: 164.9, MCap: 3,099, Sector: Chemicals, Valuation: 31.11x FY26 P/E)** Camlin Fine Sciences completed the acquisition of a strategic entity, enhancing its market presence or operational capabilities, and allotted 4,106,181 securities via a preferential issue on November 30, 2025, to fund growth initiatives.
News Source: [CAMLINFINE](#)

Commodities

	CMP	1D (%)	YTD (%)
Gold (INR/10gm)	1,26,883	0.6	61.8
Silver (INR/Kg)	1,71,637	(1.4)	75.6
Brent Crude Oil (\$/bbl)	62.9	(0.7)	(16.4)
WTI Crude Oil (\$/bbl)	59.5	0.1	(17.9)
Natural Gas (INR/MMBTU)	425	(3.6)	33.5
Copper (INR/Kg)	1036	3.8	25.8

Currency

	CMP	1D	YTD
USD/INR	89.3	0.1	3.6
EUR/INR	103.2	(0.1)	14.5
GBP/INR	117.4	(0.1)	7.5
JPY/INR	0.6	0.1	5.4
EUR/USD	1.2	(0.1)	13.2

Securities Lending & Borrowing Scheme (SLBS)

Stock

AMBER	7,220.0	6,955.0	3.7
RVNL	324.1	313.0	3.4
ASHOKLEY	158.3	156.7	1.0
ASTRAL	1,440.0	1,429.7	0.7
VOLTAS	1,374.5	1,367.4	0.5

more news related item, refer to News **Section**

Nifty Spot – Pivot Levels – 1/12/2025

	Closing	Support			Resistance		
		1	2	3	1	2	3
Nifty	26202	26156	26110	26048	26264	26326	26372



Previous week it was mentioned that **Our view is that Nifty can correct downside to the above-mentioned levels & traders should use any corrections an opportunity to buy.**

Corrective levels below 26060 are (25785-25510)-25287-(25065-24750) as bounce back level.

If the trend is strong Nifty will not breach **(25785-25510).**

NIFTY reached a low of 25842.95 & bounced back.

Nifty made a high of 26310.45

Corrective levels area at (25851-25566)-25337-(25107-24780).

If trend is strong (25851-25566) will not be breached.

Above 26311 we open for 26500-26700 area.

Our view is that any minor correction at the above-mentioned levels should be used as an opportunity to buy for 26500-26700 area.

The 200 SMA is 24579.

Bank Nifty Spot – Pivot Levels – 1/12/2025

	Closing	Support			Resistance		
		1	2	3	1	2	3
Bank Nifty	59752	59601	59450	59302	59900	60048	60199



Previous week it was mentioned that **Our view is Bank Nifty can correct to above mentioned levels & Traders should use any corrections as an opportunity to buy.**

If the trend is strong Bank Nifty will not breach the area (58023-57168). If these levels are breached one should wait for 56478-(55788-54804). Above 58616 we open for 59550-61050-62540-63470 area.

Bank Nifty reached a low of 58649.50 & bounced back. Bank Nifty made a high of 59897.50 DOJI Pattern is formed which suggests uncertainty. Move above 59898 will suggest high probability of Bullish move

Below 58649 we may see minor corrections. Corrective levels are (58418-57504)-56765-(56025-54972)

If the trend is strong Bank Nifty will not breach (58418-57504). **Above 59858 we open for 61050-62540-63470 area. The 200 SMA is at 54737.**

All the calls/opinions are subject to Disclosures and Disclaimer

<http://goo.gl/8bCMYQ>

L&T Technology Services Ltd - Technical Stock Call – 1/12/2025

Technical Stock Call	Action	Reco	Target	Support	SL
Samvardhana Motherson International Ltd	BUY	4427	5480	(4320-4245)-4180-(4090-4025)	3940



View-Short Term Bullish

The stock commenced its downtrend from ₹5609 (FEB 25). Forming Lower tops, the stock started trading below EMA's & made a low of ₹3966 (APR 25).

The stock attracted buying & reached a high of ₹4609 (JUN 25), but faced resistance of averages.

The stock consolidated in the downtrend making a low of ₹3951 (SEP 25).

Recently, after forming higher bottom the stock has given a symmetrical triangle breakout reaching high of ₹4460 (NOV 25). Currently, the stock has moved above 200 EMA & MACD indicator shows **positive momentum**, confirming further upside potential.

Target of **5480** is expected with lower support levels at **(4320-4245)-4180-(4090-4025)** in case of intermediate fall. A stop loss at **3940** is to be followed for the trade.

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<http://goo.gl/8bCMYQ>

LTI Mindtree Ltd - Technical Stock Call – 1/12/2025

Technical Stock Call	Action	Reco	Target	Support	SL
Samvardhana Motherson International Ltd	BUY	6095	7340	(5970-5878)-5790-(5710-5645)	5580



The stock commenced its up move from ₹3900 (APR 2025) and reached at ₹5554 (JUN 2025). Profit booking followed & the stock entered into a Consolidation Zone between 5338 – 4939 (JUL 25_OCT 25). The stock attracted buying interest & steep up move followed. The stock traded above consolidation zone & crossed the previous high of 5554 (JUN 25). Recently, the stock has given a **Ascending Triangle Breakout**, reaching a high of 6124 supported by **volume** and **positive Stochastic RSI crossover**. Target of **7340** is expected with lower support levels at **(5970-5878)-5790-(5710-5645)** in case of intermediate fall. A stop loss at **5580** is to be followed for the trade.

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<http://goo.gl/8bCMYQ>

Bharat Heavy Electricals Limited- Technical Stock Call – 1/12/2025

Technical Stock Call	Action	Reco	Target	Support	SL
Bharat Heavy Electricals Limited	BUY	290.20	510	(274-260)-250-(244-234)	225



Primary move in the stock commenced at 113.5 (OCT 2023). The Stock in its steady up move reached a high of **335.35 (July 2024)**. Lower peaks were formed & Profit booking followed. The stock traded below averages and reached a low of 176 March 2025, but a Valid correction. The stock attracted buying interest & the stock again commenced its uptrend reaching a high of 272 (Juen 2025) but could not surpass previous high. Recently after higher bottom formations & crossing intermediate high the stock has given a **Symmetrical triangle break out** reaching a high of **295.25**, which is above previous Swing High. Aroon Up/Down, MACD & Demand Index indicator suggest further Up Trend.

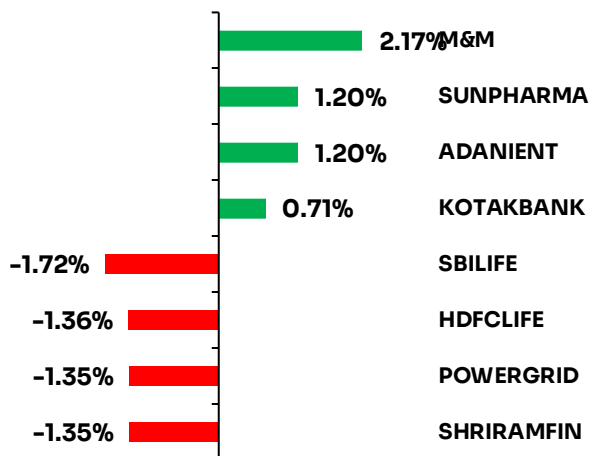
Probability of Further Up Move is very high. Target of **510** is expected with lower support levels at **(274-260)-250-(244-234)** in case of intermediate fall. A stop loss of **225** is to be followed in the trade.

All the calls/opinions are subject to Disclosures and Disclaimer <http://goo.gl/8bCMYQ>

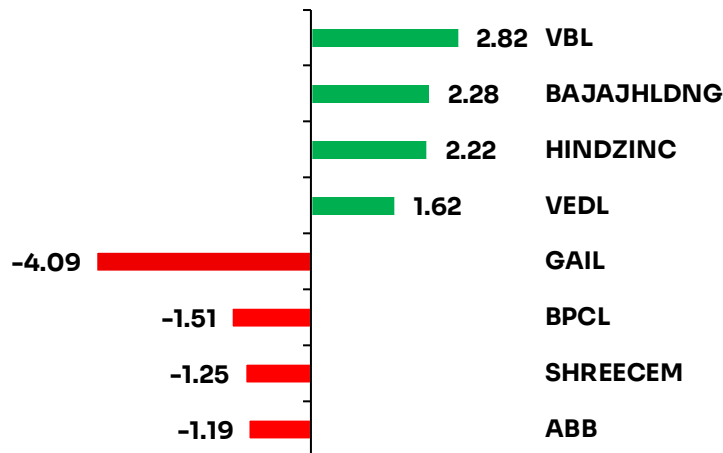
Global Macro Events (1st Dec 2025)		
Event	Previous	Forecasted
India		
HSBC Manufacturing PMI Final NOV	59.2	57.4
Industrial Production YoY OCT	0.04	0.043
Manufacturing Production YoY OCT	0.048	0.044
Industrial Production YoY OCT	0.043	
Manufacturing Production YoY OCT	0.044	
Government Budget Value OCT	INR -7580.0B	
Bank Loan Growth YoY NOV/14		
Deposit Growth YoY NOV/14		
Foreign Exchange Reserves NOV/21		
GDP Growth Rate YoY Q3	7.40%	
United States		
S&P Global Manufacturing PMI Final NOV	52.5	51.9
ISM Manufacturing PMI NOV	48.7	48.8
ISM Manufacturing Employment NOV	46	47
ISM Manufacturing New Orders NOV	49.4	49.7
ISM Manufacturing Prices NOV	58	58.2
3-Month Bill Auction	0.03745	
6-Month Bill Auction	0.0367	
Construction Spending MoM OCT		0.001
Construction Spending MoM SEP	0.002	0.002
Japan		
Capital Spending YoY Q3	7.60%	7.20%
S&P Global Manufacturing PMI Final NOV	48.20	48.80
BoJ Gov Ueda Speech		
Monetary Base YoY	-0.08	-0.08
China		
RatingDog Manufacturing PMI NOV	50.6	50.4
Great Britain		
Germany		
HCOB Manufacturing PMI Final NOV	49.6	48.4
3-Month Bubill Auction	0.019171	
9-Month Bubill Auction	0.01943	
Inflation Rate YoY PreI NOV	0.023	
Inflation Rate MoM PreI NOV	-0.002	
Harmonised Inflation Rate MoM PreI NOV	-0.006	
Harmonised Inflation Rate YoY PreI NOV	0.024	

Top Gainers and Loser

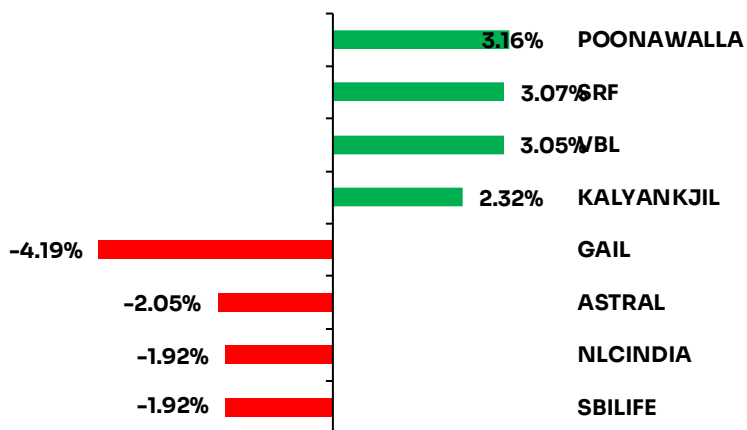
Nifty 50



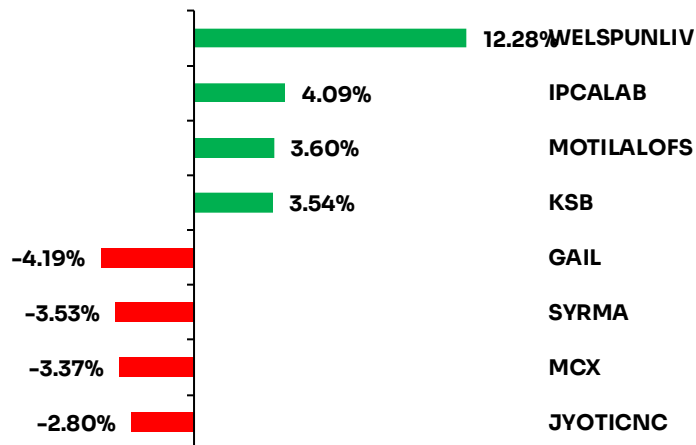
Nifty Next 50



Nifty 200



Nifty 500



52 W High

Stock	LTP		New 52W/H price	Prev.High	Prev. High Date
RELIANCE	1569	▼	1581.3	1575.5	27-Nov-25
ADANIPORTS	1516.5	▼	1534.3	1523.6	14-Nov-25
SHRIRAMFIN	855.95	▼	872	869.5	27-Nov-25
TMCV	352	▼	359.9	347.7	27-Nov-25
CUMMINSIND	4470	▲	4518.6	4495	07-Nov-25

52 W Low

Stock	LTP		New 52W/L price	Prev.Low	Prev. Low Date
PAGEIND	38100	▲	38100	38160	21-Nov-25
SJVN	77.77	▼	77.7	77.7	25-Nov-25
DEEPAKNTR	1559.6	▼	1555	1557.6	27-Nov-25
JSWCEMENT	114.8	▼	114.51	115.51	26-Nov-25
JYOTHYLAB	300	▼	299.45	299.85	25-Nov-25

Volume Shockers

	LTP	% chg in price	Volume	Avg Volume	% chg in Vol
Sigachi Ind	38	11	8,80,81,051	10,46,438	8317%
Kody Technolab	920	11	1,98,600	4,360	4455%
R M Drip & Spri	81	-2	4,25,824	9,800	4245%
Krishival Foods	480	0	51,253	1,200	4171%
Atal	23	-2	1,541	1,00,889	2856%
Yatharth HOSP	708	-8	1,63,16,902	6,23,124	2519%
Five-Star Busin	591	0	58,182	2,95,334	2378%
Tarsons Product	225	0	6,82,822	37,422	1725%
Take Solutions	31	0	26,25,571	1,49,297	1659%
Swaraj Suiting	270	-4	2,95,500	18,000	1542%
BEW Engineering	115	2	30,000	1,125	1189%
Nidan Laborator	23	20	1,47,000	11,600	1167%

Bulk Deals

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
63MOONS	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	2,33,558	905.97
63MOONS	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	2,33,558	905.57
AGRITECH	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	44,309	142.46
AGRITECH	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	44,309	142.79
ASTEC	HRTI PRIVATE LIMITED	BUY	1,54,741	840.27
ASTEC	HRTI PRIVATE LIMITED	SELL	1,67,972	843.2
ASTEC	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	2,56,214	841.05
ASTEC	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	2,56,291	841.49
ATALREAL	ALTIZEN VENTURES LLP	SELL	4,82,671	22.9
ATALREAL	ALTIZEN VENTURES LLP	BUY	10,89,000	22.91
ATALREAL	DILIP RAMANLAL DOSHI	BUY	3,723	22.72
ATALREAL	DILIP RAMANLAL DOSHI	SELL	7,05,098	22.85
BAIDFIN-RE	CHANDRA G SANKLECHA	SELL	1,91,788	0.17
BAIDFIN-RE	NAVAGHANBHAI HARIBHAI KERASIYA	SELL	7,026	0.18
BAIDFIN-RE	NAVAGHANBHAI HARIBHAI KERASIYA	BUY	2,00,000	0.17
BAIDFIN-RE	PERMILA DEVI	BUY	1,66,721	0.16
CAPILLARY	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	5,71,535	662.36
CAPILLARY	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	5,74,204	661.99
FRESHARA	RITU BAPNA	BUY	1,28,400	155.74
INDOWIND	VAIBHAV RAJENDRA DOSHI	SELL	4,81,320	17.25
INDOWIND	VAIBHAV RAJENDRA DOSHI	BUY	11,10,946	17.77
MANGALAM	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	SELL	88,323	27.93
M-CLOUD	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	SELL	1,90,888	29.93
M-CLOUD	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	BUY	35,00,000	29.93
M-CLOUD	VIRTUE FINANCIAL SERVICES PRIVATE LIMITED	SELL	40,00,000	29.93
NIDAN	VAGHANI VIRAJ	BUY	80,000	21.98
PRAMARA	MOTTA HARDIK KISHOR	BUY	58,000	351.54
PRAMARA	MOTTA HARDIK KISHOR	SELL	58,000	350.49
PRAMARA	ROHIT NANDKISHORE LAMBA	SELL	76,000	350.83
REFEX	MICROCURVES TRADING PRIVATE LIMITED	BUY	7,13,016	354.53
REFEX	MICROCURVES TRADING PRIVATE LIMITED	SELL	7,13,016	354.77
REFEX	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	12,03,211	354.9

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
REFEX	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	12,03,211	355.09
REFEX	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	BUY	7,01,282	352.96
REFEX	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	SELL	7,01,282	353
RICOAUTO	ALGOQUANT FINTECH LIMITED	BUY	8,78,705	117.33
RICOAUTO	ALGOQUANT FINTECH LIMITED	SELL	8,78,705	117.44
RICOAUTO	ALPHAGREP SECURITIES PRIVATE LIMITED	BUY	9,95,628	116.32
RICOAUTO	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	9,95,628	116.47
RICOAUTO	CLT RESEARCH TECH PRIVATE LTD	SELL	8,88,050	117.42
RICOAUTO	CLT RESEARCH TECH PRIVATE LTD	BUY	8,88,050	117.33
RICOAUTO	DHARMIK VITHTHALBHAI KAPURIYA	BUY	9,81,269	117.89
RICOAUTO	DHARMIK VITHTHALBHAI KAPURIYA	SELL	10,60,810	118.04
RICOAUTO	HRTI PRIVATE LIMITED	SELL	17,52,679	116.37
RICOAUTO	HRTI PRIVATE LIMITED	BUY	19,27,431	116.3
RICOAUTO	IRAGE BROKING SERVICES LLP	SELL	16,50,385	118.56
RICOAUTO	IRAGE BROKING SERVICES LLP	BUY	18,43,562	118.61
RICOAUTO	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	SELL	10,77,330	118.39
RICOAUTO	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	BUY	10,77,330	118.15
RICOAUTO	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	30,55,801	117.47
RICOAUTO	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	30,56,100	117.36
RICOAUTO	KIVI CAPITAL	BUY	7,35,288	116.36
RICOAUTO	KIVI CAPITAL	SELL	7,35,288	113.66
RICOAUTO	MICROCURVES TRADING PRIVATE LIMITED	BUY	15,08,903	117.5
RICOAUTO	MICROCURVES TRADING PRIVATE LIMITED	SELL	15,08,903	117.58
RICOAUTO	MUSIGMA SECURITIES	BUY	14,85,795	118.14
RICOAUTO	MUSIGMA SECURITIES	SELL	14,85,795	118.24
RICOAUTO	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	22,60,325	118.52
RICOAUTO	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	22,60,325	118.45
RICOAUTO	PACE STOCK BROKING SERVICES PVT LTD	SELL	9,99,219	118.61
RICOAUTO	PACE STOCK BROKING SERVICES PVT LTD	BUY	9,99,219	118.51
RICOAUTO	QE SECURITIES LLP	SELL	15,29,450	116.18
RICOAUTO	QE SECURITIES LLP	BUY	15,95,455	117.09

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
RICOAUTO	QI BROKERAGE LLP	BUY	7,16,450	116.71
RICOAUTO	QI BROKERAGE LLP	SELL	7,16,450	116.78
RICOAUTO	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	SELL	10,89,518	118.3
RICOAUTO	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	BUY	10,89,518	118.17
SAWALIYA	BEACON STONE CAPITAL VCC - BEACON STONE I	SELL	1,24,800	280
SAWALIYA	ORICON ENTERPRISES LIMITED	BUY	49,800	280.11
SHIVASHRIT	NECTA BLOOM VCC - REGAL FUND	SELL	1,06,000	131.82
SIGACHI	ALPHAGREP SECURITIES PRIVATE LIMITED	BUY	23,77,598	38.55
SIGACHI	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	23,77,598	38.6
SIGACHI	IRAGE BROKING SERVICES LLP	SELL	21,45,244	38.78
SIGACHI	IRAGE BROKING SERVICES LLP	BUY	22,06,602	38.79
SIGACHI	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	19,57,803	38.67
SIGACHI	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	19,69,083	38.71
SIGACHI	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	20,89,262	38.88
SIGACHI	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	20,89,262	38.9
SIGACHI	QE SECURITIES LLP	SELL	22,24,503	38.51
SIGACHI	QE SECURITIES LLP	BUY	22,54,196	38.59
SIGACHI	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	BUY	34,96,899	38.72
SIGACHI	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	SELL	34,96,899	38.77
SUDEEPPHRM	GOLDMINE STOCKS PRIVATE LIMITED	SELL	8,17,793	770.24
SUDEEPPHRM	GOLDMINE STOCKS PRIVATE LIMITED	BUY	8,17,793	769.97
SUDEEPPHRM	GRT STRATEGIC VENTURES LLP	BUY	7,30,038	766.63
SUDEEPPHRM	GRT STRATEGIC VENTURES LLP	SELL	7,30,038	766.93
SUDEEPPHRM	IRAGE BROKING SERVICES LLP	BUY	8,03,685	772.28
SUDEEPPHRM	IRAGE BROKING SERVICES LLP	SELL	9,66,253	763.06
SUDEEPPHRM	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	SELL	7,36,429	770.56
SUDEEPPHRM	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	BUY	7,36,429	770.06
SUDEEPPHRM	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	19,40,610	769.09



Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
SUDEEPPHRM	TUNOMONETA FINSOL PRIVATE LIMITED	BUY	11,55,705	751.01
SUDEEPPHRM	SHARE INDIA SECURITIES LIMITED	SELL	6,52,366	751.01
SUDEEPPHRM	SHARE INDIA SECURITIES LIMITED	BUY	6,53,366	747.9
TAURIAN	PRADEEP KUMAR MACHINGAL GOVINDAN	BUY	46,400	242.94
TUNWAL	HI GROWTH CORPORATE SERVICES PVT LTD	SELL	3,08,000	42.11
TUNWAL	HI GROWTH CORPORATE SERVICES PVT LTD	BUY	3,10,000	42.57
VCL	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	BUY	9,52,866	1.82
WELSPUNLIV	GRAVITON RESEARCH CAPITAL LLP	BUY	58,76,190	143.4
WELSPUNLIV	GRAVITON RESEARCH CAPITAL LLP	SELL	58,76,192	143.5
YATHARTH	CARNELIAN ASSET MANAGEMENT & ADVISORS PRIVATE LIMITED	BUY	5,50,323	721.89
YATHARTH	GRAVITON RESEARCH CAPITAL LLP	BUY	5,77,989	719.86
YATHARTH	GRAVITON RESEARCH CAPITAL LLP	SELL	5,78,010	719.44
YATHARTH	KOTAK MAHINDRA MUTUAL FUND	BUY	8,00,000	719.37
YATHARTH	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	BUY	8,44,291	715.67
YATHARTH	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	SELL	8,64,291	712.51
YATHARTH	NEENA TYAGI	SELL	56,33,800	716.98
YATHARTH	SHARE INDIA SECURITIES LIMITED	SELL	6,75,107	715.73
YATHARTH	SHARE INDIA SECURITIES LIMITED	BUY	6,76,007	715.84

Block Deals

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
MTARTECH	BAJAJ FINSERV MUTUAL FUND	BUY	40,920	2,444.00
MTARTECH	KAVITHA REDDY GANGAPATNAM	SELL	2,45,500	2,444.00
MTARTECH	MOTILAL OSWAL MUTUAL FUND	BUY	2,04,580	2,444.00

Insider Trading

Stocks	Name of the Acquirer/ Disposer	Action	% shareholding Prior	% shareholding Post
SGIL	V.S. SHIRGAOKAR ENTERPRISES LLP	Buy	1.03	1.04
MAHSEAMLES	Haryana Capfin Limited	Buy	4.55	4.62
MAHSEAMLES	Odd & Even Trades & Finance Limited	Buy	17.8	17.86
ROHLTD	Harsha Farms Private Limited	Buy	1.68	1.69
KARURVYSYA	B Ramesh Babu	Sell	0.02	0.01
IEML	YASH TIKEKAR	Buy	32.14	32.64
ROTO	Gaisu Saluja	Buy	0	0.02
ROTO	Neera Gupta	Buy	5.41	5.41

Stocks	Name of the Acquirer/ Disposer	Action	% shareholding Prior	% shareholding Post
ROTO	Harish Chandra Gupta HUF	Buy	3.96	3.96
ROTO	Harish Chandra Gupta	Buy	12.99	13
ROTO	Harish Chandra Gupta	Buy	12.98	12.99
ROTO	Harish Chandra Gupta	Buy	12.97	12.98
ROTO	Neera Gupta	Buy	5.41	5.43
YASHOPTICS	YASH TARUN DOSHI	Buy	0.03	0.04
TARMAT	Dilip Varghese	Buy	5.23	5.31
SANGINITA	Sanginita Industries LLP	Sell	8.73	8.56
SANGINITA	Sanginita Industries LLP	Sell	8.56	8.35
BRACEPORT	YASHPAL SHARMA	Buy	1.11	1.21
UGARSUGAR	V S SHIRGAOKAR ENTERPRISES LLP	Buy	2.85	2.86
BRACEPORT	RISHI TREHAN	Sell	1.77	1.67
APOLLO	Addepalli Krishna Sai Kumar	Buy	0.61	0.75
DIAMONDYD	Sudhesh Singh Parihar	Sell	0	0
DIAMONDYD	Sudhesh Singh Parihar	Sell	0	0
TECHD	VAGHELA PIYUSH RASIKLAL	Buy	0.33	0.33
TECHD	VAGHELA PIYUSH RASIKLAL	Buy	0.32	0.33
TECHD	VAGHELA PIYUSH RASIKLAL	Buy	0.33	0.34
REDTAPE	TAUSEEF AHMAD MIRZA	Sell	0.06	0.06
REDTAPE	TAUSEEF AHMAD MIRZA	Sell	0.07	0.06
DHANBANK	K.N MADHUSOODANAN	Buy	0.56	0.57
USHAMART	Rajeev Jhawar	Buy	1.34	1.34
SASTASUNDR	BANWARI LAL MITTAL	Buy	33.59	33.63
CENTUM	Sathish Kumar	Sell	0.01	0
CENTUM	Govindharasu Thiruvassagam	Sell	0.01	0.01
CENTUM	Sathish Kumar	Sell	0.01	0.01
CENTUM	Sathish Kumar	Sell	0.01	0.01
RELIABLE	ANSHU JHA	Sell	0.26	0.13
SARLAPOLY	Hindustan Cotton Company	Buy	56.96	56.96
TECHLABS	SUKESH CHANDRA NAITANI	Buy	27.2	27.23
GLOBAL	MIDASTECH VENTURES PRIVATE LIMITED	Buy	35.63	35.63
BAJAJELEC	RAJESH EKNATH NAIK	Buy	0.01	0.01
BAJAJELEC	ELLATCH C PRASAD	Buy	0.01	0.01
SANGAMIND	Sangam (India) Limited Employees Welfare Trust	Sell	1.39	1.39
SANGAMIND	Sangam (India) Limited Employees Welfare Trust	Buy	1.39	1.43
SANGAMIND	Sangam (India) Limited Employees Welfare Trust	Buy	1.37	1.39
CAMPUS	Sanjay Chhabra	Sell	0.01	0

Event Calendar – Corporate Action (Financial Results/ Dividend/other business matters)

Company	Purpose
KAVDEFENCE	Other business matters
LENSKART	Financial Results
PARSVNATH	Financial Results
SILGO	Other business matters
SUPREMEINF	Financial Results

News Section

Stock News

- **Brigade Enterprises Limited (CMP: 895.45, MCap: 21,893, Sector: Real Estate, Valuation: 13.27x FY26 EV/EBITDA)**
Brigade Group signed a Joint Development Agreement for a premium residential project in Begumpet, Hyderabad, with a development potential of 0.5 million sq.ft. and revenue potential of over Rs. 800 crores, marking a strategic expansion.
News Source: [BRIGADE](#)
- **NCC Limited (CMP: 171.45, MCap: 10,764, Sector: Construction & Engineering, Valuation: 5.61x FY26 EV/EBITDA)**
NCC Limited secured new orders or contracts, boosting its project pipeline and strengthening its revenue outlook in the infrastructure sector with confirmed project engagements.
News Source: [NCC](#)
- **Tega Industries Limited (CMP: 1934.9, MCap: 12,873, Sector: Industrial Machinery, Valuation: 34.67x TTM EV/EBITDA)**
Tega Industries executed a definitive agreement for the acquisition of Molycop, a strategic move to expand its global presence and enhance product offerings in industrial solutions.
News Source: [TEGA](#)
- **Mahindra Lifespace Developers Limited (CMP: 419.35, MCap: 8,945, Sector: Real Estate, Valuation: - 737.56x FY26 EV/EBITDA)**
Mahindra Lifespace disclosed a material issue related to an acquisition within its portfolio, a significant step impacting its real estate development strategy.
News Source: [MAHLIFE](#)
- **Prism Johnson Limited (CMP: 136.25, MCap: 6,858, Sector: Cement, Valuation: 80.01x FY26 P/E)**
Prism Johnson disclosed pending litigation regarding sales tax matters, highlighting potential financial implications from unresolved C-Form disputes affecting the company.
News Source: [PRISMJOHNSN](#)
- **Dilip Buildcon Limited (CMP: 476.95, MCap: 7,747, Sector: Construction & Engineering, Valuation: 4.57x FY26 EV/EBITDA)**
Dilip Buildcon bagged new orders in Tamil Nadu, enhancing its infrastructure project portfolio and reinforcing its position in the construction sector with confirmed contracts.
News Source: [DBL](#)
- **Sequent Scientific Limited (CMP: 223.3, MCap: 5,648, Sector: Pharmaceuticals, Valuation: 31.99x TTM EV/EBITDA)**
Sequent Scientific announced the effective date for a Scheme of Arrangement, a critical step in restructuring or merging operations for strategic realignment.
News Source: [SEQUENT](#)
- **Ceigall India Limited (CMP: 243.45, MCap: 4,241, Sector: Construction & Engineering, Valuation: 11.15x TTM EV/EBITDA)**
Ceigall Infra Projects, a wholly-owned subsidiary, emerged as the L1 bidder for a project from Madhya Pradesh Road Development Corporation, strengthening its infrastructure order book.
News Source: [CEIGALL](#)

- Neogen Chemicals Limited (CMP: 1125.05, MCap: 2,968, Sector: Chemicals, Valuation: 48.47x FY26 P/E)**
 Neogen Ionics concluded a landmark Joint Venture Agreement with Japan's Morita Investment to produce Electrolyte Salt in India, a strategic partnership for battery technology advancement.
News Source: [NEOGEN](#)
- Ramky Infrastructure Limited (CMP: 595.45, MCap: 4,120, Sector: Construction & Engineering, Valuation: 17.64x TTM EV/EBITDA)**
 Ramky Infrastructure received the ET INFRA LEADERSHIP Awards 2025, recognizing its excellence in infrastructure development and project execution on a national level.
News Source: [RAMKY](#)
- Arvind SmartSpaces Limited (CMP: 592.95, MCap: 2,719, Sector: Real Estate, Valuation: 12.05x FY26 EV/EBITDA)**
 Arvind SmartSpaces added a premium residential high-rise project in Ahmedabad with a top-line potential of Rs. 400 crore, enhancing its real estate development portfolio.
News Source: [ARVSMART](#)
- Quick Heal Technologies Limited (CMP: 307.5, MCap: 1,666, Sector: Technology, Valuation: - 2252.21x TTM P/E)**
 Quick Heal secured contracts with NFSU, reinforcing its position in cybersecurity solutions and expanding its client base with significant project engagements.
News Source: [QUICKHEAL](#)
- GTPL Hathway Limited (CMP: 99.55, MCap: 1,119, Sector: Media & Entertainment, Valuation: 27.59x TTM P/E)**
 GTPL Hathway launched its HITS platform, GTPL Infinity, to deliver seamless entertainment, marking a significant step in expanding digital content access and enhancing customer offerings.
News Source: [GTPL](#)
- Royal Orchid Hotels Limited (CMP: 422.2, MCap: 1,157, Sector: Hospitality, Valuation: 15.76x TTM EV/EBITDA)**
 Royal Orchid Hotels disclosed insider trading and substantial acquisition details, reflecting changes in shareholding patterns by key stakeholders, impacting ownership structure transparency for investors.
News Source: [ROHLTD](#)
- The Investment Trust Of India Limited (CMP: 120.4, MCap: 628, Sector: Financial Services, Valuation: 0.89x TTM P/BV)**
 The company disclosed a material issue regarding a change of control in ITI Gold Loans, signaling a significant strategic or ownership shift that could influence future business direction.
News Source: [THEINVEST](#)
- DIC India Limited (CMP: 526.25, MCap: 483, Sector: Chemicals, Valuation: 24.19x TTM P/E)**
 DIC India disclosed details of pending litigation or disputes that could impact the company, providing critical information on potential financial or operational risks.
News Source: [DICIND](#)
- Mangalam Organics Limited (CMP: 497, MCap: 425, Sector: Chemicals, Valuation: 17.58x TTM P/E)**
 Mangalam Organics signed a Memorandum of Understanding for strategic collaboration, aiming to enhance business operations or market reach through this key agreement.
News Source: [MANORG](#)
- South West Pinnacle Exploration Limited (CMP: 211.85, MCap: 631, Sector: Mining & Exploration, Valuation: 15.72x TTM EV/EBITDA)**
 South West Pinnacle became an accredited prospecting agency to explore its own coal block in

Jharkhand, enhancing its operational scope and potential for resource development in the energy sector.

News Source: [SOUTHWEST](#)

- Nureca Limited (CMP: 294.5, MCap: 294, Sector: Healthcare, Valuation: -2830.83xTTM EV/EBITDA)**
 Nureca approved a buyback of shares with a record date of December 12, 2025, aimed at returning value to shareholders and optimizing capital structure.
News Source: [NURECA](#)
- Ballarpur Industries Limited**
 Ballarpur Industries commenced commercial production at its Yamuna Nagar manufacturing unit on December 1, 2025, boosting operational capacity and contributing to revenue growth.
News Source: [BALLARPUR](#)
- Rolta India Limited**
 Rolta India provided updates on its Corporate Insolvency Resolution Process, detailing outcomes from the 37th Committee of Creditors meeting, critical for stakeholders monitoring the company's financial restructuring.
News Source: [ROLTA](#)
- TVS Motor Company Limited**
 TVS Motor overtook Bajaj in electric two-wheeler registrations in November 2025, registering 29,751 units and securing a 26.12% market share, reflecting strong growth in the EV segment.
News Source: [TVSMOTOR](#)

##Companies with Investor Presentation or Annual Report

- Coromandel International Limited (CMP: 2381.9, MCap: 70,247, Sector: Fertilizers, Valuation: 30.27xFY26 P/E)**
News Source: [COROMANDEL](#)
- YES Bank Limited (CMP: 22.93, MCap: 71,946, Sector: Banking, Valuation: 1.43xFY26 P/BV)**
News Source: [YESBANK](#)
- General Insurance Corporation of India (CMP: 387.3, MCap: 67,947, Sector: Insurance, Valuation: 10.06xFY26 P/E)**
News Source: [GICRE](#)
- CESC Limited (CMP: 170.65, MCap: 22,620, Sector: Power Distribution, Valuation: 8.82xFY26 EV/EBITDA)**
News Source: [CESC](#)

##Macro/Non-Stock News

- Cyclone Ditwah to Intensify Rainfall across Andhra Pradesh: IMD**
 IMD warns of heavier rainfall and strong winds over Andhra Pradesh districts due to Cyclone Ditwah; officials are on alert. Cyclone Ditwah is expected to bring increased rainfall, especially in North Coastal Andhra Pradesh and Yanam, with light to moderate showers and strong winds forecasted, while South Coastal Andhra Pradesh and Rayalaseema face risks of heavy to very heavy downpours.
News Source: [Read Here](#)
- Elon Musk asks Nikhil Kamath to have kids as he jokes about his 'Roman legion of children' plan**
 Elon Musk raises alarm over declining global population and discusses his belief in large families as an existential necessity. During a conversation with Nikhil Kamath on his podcast, Musk stressed concerns about falling fertility rates worldwide, describing it as a threat to human continuity and consciousness

expansion, while sharing personal insights on fatherhood.

News Source: [Read Here](#)

- **Delhi Police busts Pakistan-backed terror module linked to Gurdaspur grenade attack; 3 arrested**
 Delhi Police arrested three suspects operating a Pakistan-backed terror cell, linked to a recent grenade attack in Gurdaspur. The Delhi Police Special Cell apprehended three men for their involvement in a terror module with suspected Pakistan-based handlers, with investigations ongoing into connections and recoveries made.
News Source: [Read Here](#)
- **Tamil Nadu: 11 dead after two buses collide head-on near Tirupattur**
 Fatal bus collision in Tamil Nadu claims eleven lives and injures several; rescue and relief operations underway. Two buses collided head-on near Tirupattur, resulting in at least 11 deaths and many injuries, with local authorities and emergency responders assisting victims and initiating an investigation into the crash's cause.
News Source: [Read Here](#)
- **PM Narendra Modi highlights Samudrika Naval Marine Museum in Andaman in 'Mann Ki Baat'**
 PM Modi spotlights Andaman's Samudrika Naval Marine Museum, emphasizing India's maritime heritage during his radio address. In the latest episode of 'Mann Ki Baat', Prime Minister Modi urged Indians to appreciate the country's marine biodiversity and heritage, also promoting winter tourism and marine conservation efforts.
News Source: [Read Here](#)

• **ITBP sets up strategic base in Naxal-hit Abujhmad in Chhattisgarh**
 ITBP secures a new forward operational base in Abujhmad, Chhattisgarh, strengthening anti-Naxal efforts. The Indo-Tibetan Border Police established a strategic base camp in the insurgency-prone region to intensify operations against Maoist militants and ensure security for development projects.
News Source: [Read Here](#)
- **H-1B visas: Outsourcing firms have gamed the system, says Elon Musk**
 Elon Musk criticizes misuse of the H-1B visa program, alleging it is exploited by outsourcing firms. On Nikhil Kamath's podcast, Musk said the program's original intent has been subverted, advocating reforms to restore its use for attracting rare global talent.
News Source: [Read Here](#)
- **Death toll hits 212 as Sri Lanka struggles with Cyclone Ditwah impact**
 Cyclone Ditwah devastates Sri Lanka causing at least 212 fatalities and widespread disruption. The effects have been catastrophic with significant loss of life and property damage, rescue operations underway, and thousands displaced.
News Source: [Read Here](#)
- **Parliament winter session: 50 leaders from 36 political parties attend All-Party meet**
 Ahead of Parliament's winter session, an All-Party meet saw participation from 36 political parties to discuss legislative priorities. The government convened the meeting to debate top issues including regulatory bills and economic reforms, assuring the opposition of accommodating concerns.
News Source: [Read Here](#)
- **RBI MPC 2025: Malhotra & co. expected to favour repo rate pause after robust Q2 GDP numbers, says SBI Research**
 RBI's Monetary Policy Committee is likely to pause interest rate hikes, buoyed by solid Q2 GDP; SBI Research supports move. After strong Q2 GDP results, experts anticipate a status quo on the repo rate, citing improved economic fundamentals and policy stability needs.
News Source: [Read Here](#)

- **Virat Kohli breaks Sachin Tendulkar's record with historic 52nd century in opening ODI against South Africa**
Kohli surpasses Tendulkar's record, scoring a 52nd ODI century in a historic innings versus South Africa. The feat was widely acclaimed, highlighting Kohli's consistency and ability under pressure as India set a significant total.
News Source: [Read Here](#)
- **3 stocks with whopping returns in Dec over last 10 yrs**
Three stocks have delivered extraordinary returns in December over the past decade. The article highlights historical return data and insights into why these companies outperformed during this specific month.
News Source: [Read Here](#)
- **Wakefit IPO opens on December 8 — Here are 10 things to know**
Key facts and dates for the upcoming Wakefit IPO, opening December 8. Details include issue size, timeline, pricing, business background, and factors for retail investors to consider.
News Source: [Read Here](#)
- **You may soon need to re-login to WhatsApp Web every 6 hours under new govt order**
India's new government directive will force WhatsApp Web users to re-login every six hours. The regulation, issued for security purposes, will require frequent authentication, impacting users and businesses.
News Source: [Read Here](#)
- **Tamil Nadu news: 11 killed, 20 injured in head-on collision between 2 govt buses**
A fatal bus accident in Tamil Nadu leaves 11 dead and 20 injured. The accident occurred near Karaikudi, with emergency services responding and officials investigating possible causes and compensation.
News Source: [Read Here](#)
- **Do multiple funding rounds for top AI startups pose risks amid bubble concerns?**
Rapid consecutive funding rounds in AI startups raise concerns about the sector entering a bubble. The article analyzes whether high-valuation fundraises signal overvaluation or healthy innovation, with investor viewpoints.
News Source: [Read Here](#)
- **Maharashtra woman marries 'corpse' after father, brothers kill her boyfriend**
In Maharashtra, a woman symbolically married her deceased boyfriend after he was allegedly murdered by her family over caste issues. The article details the honor killing incident, symbolic marriage ritual, and ongoing police investigations.
News Source: [Read Here](#)
- **Who was Vijay Kumar Sheoran? Indian student 'stabbed to death' in UK**
Indian student Vijay Kumar Sheoran was reportedly stabbed to death in Worcester, UK. The report explores the circumstances, Sheoran's background, UK police proceedings, and responses from Indian authorities.
News Source: [Read Here](#)
- **SIR in UP: BLO kills self in Moradabad, blames SIR-related 'work pressure'**
A Booth Level Officer in Uttar Pradesh died by suicide, citing "unbearable" work pressure due to SIR duties. The story includes reactions from local officials and investigations into BLO workloads.
News Source: [Read Here](#)
- **Cyclone Ditwah LIVE: IMD predicts heavy rainfall in Tamil Nadu, Andhra, Kerala**
Cyclone Ditwah brings heavy rainfall forecasts for parts of Tamil Nadu, Andhra Pradesh, and Kerala. The

IMD tracks the cyclone's path, warning of high winds and flooding, with live updates on impacts and administrative actions.

News Source: [Read Here](#)

- Cyclone Ditwah expected to weaken into deep depression late on Sunday, says IMD**
Cyclone Ditwah is projected to weaken into a deep depression by late Sunday, per IMD. The update explains the decreased intensity forecast and regions to remain affected, with official warnings and preparedness plans.
News Source: [Read Here](#)
- Muslim outfit says 'separatist-minded clerics' hindering progress**
A Muslim organization claims some clerics are obstructing socio-economic development through a separatist mindset. The group criticizes community leaders, referencing comments by prominent cleric Madani, covering political and social reactions.
News Source: [Read Here](#)
- Investor interest shines as lab-grown diamonds make the cut in India**
Funding for India's lab-grown diamond startups has surged to a record high, signaling booming investor interest. The report cites \$26.4 million raised in 2025 by nine startups, with outlook on market expansion and consumer trends.
News Source: [Read Here](#)
- Vijay L. Bhambwani's Ticker: Bulls appear to have an upper hand**
Market strategist Vijay L. Bhambwani analyzes current trends, finding bullish sentiment now dominates Indian stock markets. The newsletter explores technical and fundamental factors, FII flows, and sectoral movement contributing to the outlook.
News Source: [Read Here](#)
- Death by overuse: Let's refrain from using the term 'reform' for every policy change that's announced**
The term "reform" is often loosely used for all policy changes, diluting its meaning. The opinion piece argues for clearer definitions and distinguishing incremental policy change from transformative reform.
News Source: [Read Here](#)
- The role of apparel in climate action: How the fast fashion industry could become a catalyst for green hydrogen**
Fast fashion may play a key role in advancing green hydrogen adoption and climate action. The piece connects apparel manufacturing to green hydrogen's industrial use and global decarbonization strategies.
News Source: [Read Here](#)
- Mint Explainer: Soon, no WhatsApp without a SIM card. What DoT's new rules mean.**
DoT's new telecom regulations will require messaging apps like WhatsApp to be linked to SIM cards. The explainer reviews upcoming regulations, government rationale, privacy impacts, and user actions needed.
News Source: [Read Here](#)
- VA Nageswaran: In turbulent world, India stands out for turning economic adversity into an advantage**
Chief Economic Adviser VA Nageswaran explains how India has converted global economic challenges into opportunities. Nageswaran comments on India's policy agility and response to uncertainty, creating space for local reforms.
News Source: [Read Here](#)
- "Next leg of growth from FMCG, consumer discretionary, building material companies"**
Market experts identify FMCG, discretionary, and building materials as the next growth engines. Insiders

and analysts share views on sector rotation in Indian equities towards consumer and infra-focused themes.

News Source: [Read Here](#)

- **Your cookware shapes your food and your health, here's what to know**
The materials and shape of cookware can affect both food quality and health. The article covers research on cookware ingredients, safety recommendations, and market trends.
News Source: [Read Here](#)
- **Manu Joseph: Publicizing causes for suicide is not just wrong, it's dangerous**
Discussing explicit causes of suicide in media can create dangerous precedents and is often misguided. The columnist argues for ethical restraint in media reporting on suicides, particularly relating to work stress.
News Source: [Read Here](#)
- **Changes in emission, braking, vehicle alert norms to give a leg-up to auto component makers**
New government regulations on auto emissions, braking, and vehicle alerts will benefit India's auto parts sector. The article explains how regulatory changes will spur demand for domestic component suppliers.
News Source: [Read Here](#)
- **Adani's ₹24,930-crore boost could make this one of the best years for rights issues**
Adani Enterprises's massive ₹24,930-crore rights issue may set a new industry benchmark this year. The article provides context, investor response, and comparison with historical rights issues.
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- **Geopolitics: Creative conservatism should guide India's foreign policy in an era of US-China rivalry**
Advocates for a flexible, "creative conservatism" approach for India amidst US-China global tensions. The piece explores the need for smarter diplomatic balancing and potential alliances.
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- **A curated edit of high-end wedding gifts to celebrate a new beginning**
An editorial roundup of luxury wedding gift ideas for the Indian wedding season. The list describes fashionable, high-end, and unique gifts from premium brands.
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- **Book review: In this modern Mumbai novel, millennial women navigate love and politics**
Lightning in a Shot Glass, a novel by Deepanjana Pal, is reviewed as a relatable portrayal of millennial urban women. The review delves into themes of love, gender politics, and friendship in Mumbai.
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- **Data centers are a 'gold rush' for construction workers**
Booming construction of data centers has sparked high demand for skilled workers, with wages reaching record highs. The news focuses on the US and global boom, six-figure pay, and ripple effects for industries.
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- **Gold prices may rise next week as investors eye US Fed, RBI policy meet**
Anticipation around upcoming US Fed and RBI monetary policy meetings may drive gold prices higher. The report recaps current price movement and expert predictions ahead of central bank meetings.
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- **Stock market returns: These 5 stocks gave more than 150% returns this month**
Five Indian stocks delivered above 150% returns in November 2025. The article provides a list and

performance analysis of top outperformers with investment takeaways.

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- **Money rule changes from Dec 1: Fuel prices, banks and loan rates, what changes?**
Key changes to personal finance rules in India starting December 1, 2025, including fuel, banking, and lending. The article outlines updates impacting consumers on rates and tax regulations.
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- **Ticked boxes, empty intent: The real crisis in corporate governance**
Actual corporate governance is undermined by firms merely checking compliance boxes instead of pursuing meaningful reforms. The article dives into SEBI's scrutiny and governance risks.
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- **Google trims daily limits on Gemini 3 Pro and Nano Banana Pro for free users**
Due to soaring demand, Google has reduced the free daily usage quota for Gemini 3 Pro and Nano Banana Pro AI models. Affected users will see reduced query caps while paid features remain unchanged.
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- **'US should not shutdown H-1B visa', Elon Musk tells Nikhil Kamath**
Elon Musk warns that shutting down the H-1B visa program would hurt US talent acquisition. Musk stressed the importance of high-skilled immigrants for US innovation and economic dominance.
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- **2-day full and final settlement post employee's resignation now mandatory under Labour Codes**
Employers must settle dues within two days post-resignation under new Indian Labour Codes. This mandate aims to enhance job security and reduce financial uncertainty for workers.
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- **Rout in Ola shares takes a heavy toll on Bhavish Aggarwal's assets**
A sharp fall in Ola Electric stock slashes co-founder Bhavish Aggarwal's net worth. Ola shares plunged 60% from their peak, eroding about ₹5,000 crore in market value.
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- **Asset monetisation target may rise to Rs 11 lakh crore**
Indian govt may increase its asset monetisation target to ₹11 trillion in the next phase. The revised plan aims to fund infrastructure via private investments, with highways playing a key role.
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- **Winter Session: Sitharaman to introduce two new bills tomorrow to impose new cess on tobacco and cigarettes**
Two bills to levy additional cess on tobacco products to be introduced in Parliament. The move seeks to curb use, increase revenue, and fund health programs.
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- **MPC Poll: Economists split on December policy between pause and 25 bps cut**
Economists are divided on whether the RBI will pause or cut rates by 25 bps in December. A poll shows disagreements over policy moves amid mixed macroeconomic signals.
News Source: [Read Here](#)
- **Analysts eye RBI's December cut, FII bets & global trends as key market triggers**
Macroeconomic data, RBI policy, and FII moves expected to drive the coming week's market action.

Triggers include RBI's meeting, FII activity, and domestic macro-data releases.

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- **Meesho IPO opens on December 3: GMP jumps 32% before opening – 7 ‘must know’ details for every investor**
 Buzz around Meesho's IPO grows as grey market premium soars 32% pre-listing. The article lists key issue details for prospective investors.
News Source: [Read Here](#)
- **Sudeep Pharma lists at a 24% premium to the issue price**
 Sudeep Pharma debuts with a 24% gain over its IPO price, reflecting robust market appetite. The listing signals strong investor demand for specialty chemical makers.
News Source: [Read Here](#)
- **Top Gainers & Top Losers (Market Wrap-Up)**
 Tata Motors, Mahindra & Mahindra, and Sun Pharma led gainers; SBI Life and Shriram Finance emerged as top losers. Market wrap-up for November 28–30 featured marginal Sensex and Nifty movement, indicating cautious sentiment.
News Source: [Read Top Gainers](#)
- **Big equity boost coming for retail investors, employees**
 Indian markets anticipate an upcoming equity push benefiting small investors and employees. The government may introduce measures incentivizing retail and employee investments.
News Source: [Read Here](#)
- **BT-MDRA India's Best B-Schools Ranking: The Best Stay the Course**
 Business Today's latest B-School rankings highlight how top institutions adapt to hiring slowdowns and AI rise. The story delves into shifting MBA expectations and industry-aligned curricula.
News Source: [Read Here](#)
- **Winter Session: Centre to introduce bills to replace GST compensation cess on tobacco, pan masala on Day 1**
 The government plans to table bills to overhaul the GST compensation cess for tobacco and pan masala in the Winter Session. The move aims to streamline taxation and align with health goals.
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- **'We'd love to be in India': Elon Musk makes the case for Starlink's rural connectivity mission**
 Elon Musk reiterates Starlink's desire to bring fast satellite internet to India's underserved rural regions. Musk pitches Starlink as a potential partner for connecting rural India.
News Source: [Read Here](#)
- **'Incredible potential': British Airways plans service expansion as India becomes its No. 2 market**
 British Airways targets India as its second-largest market, outlining expansion plans amid soaring passenger demand. BA will ramp up direct connections, noting "incredible potential" in travel demand.
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- **A Taiwan preview? China's covert support reshaping the Ukraine war, warns geostrategist**
 A top geostrategist warns that Chinese support in Ukraine signals new Cold War dynamics with global security implications. Analysis points to rising Chinese intervention and its implications for Asian security.
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- **'Subtle Dutch disease': Ex-CEA explains how high govt wages and services boom held back manufacturing**
 India's former Chief Economic Advisor blames service sector growth and government wages for

manufacturing lag. Arvind Subramanian urges policies to rebalance incentives towards industry.

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- From muscles to Matrix: Nikhil Kamath's new teaser builds hype around Elon Musk podcast episode**
Nikhil Kamath teases his upcoming podcast featuring Elon Musk, generating significant buzz. Teaser clips suggest deep conversations on technology and personal philosophies.
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- After worst year since 1994, Wall Street predicts turnaround in Indian markets**
US financial analysts foresee a recovery in Indian equities by 2026 after the worst market year in decades. Confidence stems from structural reforms and rising investor interest.
News Source: [Read Here](#)
- Bengal's fertility among the lowest: India's population will stabilise below 2 bn by 2080**
With TFR falling to 1.9, India's population is projected to peak below 2 billion by 2080, thanks in part to states like Bengal. This challenges earlier projections, altering long-term planning.
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- 'Handing out borrowed money': Ex-RBI Governor warns freebies can win elections but won't build nations**
Ex-RBI Governor Duvvuri Subbarao cautions that populist giveaways may affect elections but harm long-term economic growth. Such policies undermine economic discipline and increase debt burdens.
News Source: [Read Here](#)
- 'Often unnecessary': Elon Musk questions the value of MBAs for future founders**
Elon Musk says MBAs are often not essential for entrepreneurs, recommending a problem-solving approach. Musk encourages focus on practical knowledge over formal degrees unless they add distinct value.
News Source: [Read Here](#)
- BFSI GCCs shift from back office to innovation hubs, experts highlight AI-led transformation**
India's BFSI Global Capability Centers are evolving from back-office work to AI-powered innovation hubs. AI and analytics are central to hiring, reflecting digital-first priorities.
News Source: [Read Here](#)
- From Digital Arrest to UPI Traps: Inside India's rising digital payment scams**
Digital payment scams in India, from 'digital arrest' tactics to UPI frauds, are on the rise, exploiting public trust. The article details scam methods and prevention tips.
News Source: [Read Here](#)
- Apple to open first store in Noida on December 11 inside DLF Mall of India**
Apple announces the opening of its new store in Noida, expanding its footprint in the Indian retail market. The store will offer Apple's signature retail experience.
News Source: [Read Here](#)
- Winter Session of Parliament: Lok Sabha BAC allocates time for key bills, debates**
Lok Sabha's Business Advisory Committee has decided on the schedule for critical bills and debates for the upcoming Parliament winter session. Ministers attended an all-party meeting to discuss the agenda.
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- Telangana CM Revanth Reddy moots greenfield highway, bullet train corridor in the South**
Chief Minister Revanth Reddy proposes ambitious transport infrastructure projects for South India. The initiatives aim to spur economic growth and ease transit.
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- **Close call but RBI MPC could cut repo by 25 bps, economists say**
Economists predict a possible 25 basis point repo rate cut by the RBI Monetary Policy Committee. Analysts see this as a response to evolving macroeconomic conditions.
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- **Agentic alarm: Why human approval is the only guardrail against AI disclosures**
Human oversight remains crucial in preventing problematic AI disclosures, an analysis finds. The article argues for human approval to curb risks of automated AI systems.
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- **Government to introduce Bill to levy cess for national security, public health**
The government plans a new cess to boost funding for national security and public health. The legislation aims to strengthen responses to health and security challenges.
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- **Single stock derivatives expiry margins may rise 30–60% as SEBI weighs ending spread offsets**
SEBI is considering raising expiry margins on single stock derivatives by 30–60%. If implemented, margins could impact traders' risk management approaches.
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